

Lodging Development Trends China

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- ◆ **Development Pipeline Reports**
 - **Summary of the Current Pipeline**
 - **Three-year Forecast for New Hotel Openings**
 - **All Individual Project Records**
- ◆ **Contact Names for Owners and Management of Open and Operating Hotels**
- ◆ **Sales Comps for Recent Hotel Transactions**

Ideal for • strategic planning • analysis of any market
• making go/no-go investment and development decisions

TOTAL PIPELINE BY REGION

	Under Const.	Start Next 12 Mos.	Early Planning	Total Projects	Total Rooms
China	173,080	27,712	21,799	782	222,591
Asia	237,773	67,622	61,284	1,555	366,679
Europe	72,205	31,753	35,175	814	139,133
United States	193,839	271,591	145,911	4,636	611,341



TOTAL PIPELINE BY COUNTRY

	Under Const.	Start Next 12 Mos.	Early Planning	Total Projects	Total Rooms
China	173,080	27,712	21,799	782	222,591
India	15,750	15,977	15,540	261	47,467
Thailand	8,942	4,744	3,427	88	17,113
Vietnam	3,448	3,622	2,800	34	9,870
Indonesia	5,133	1,626	2,240	47	8,999
Singapore	3,373	769	2,000	15	6,142



TOTAL PIPELINE BY MARKET

	Under Const.	Start Next 12 Mos.	Early Planning	Total Projects	Total Rooms
Macau	21,736	3,113	1,360	36	26,209
Shanghai	17,149	3,995	2,741	96	23,885
Beijing	15,972	1,210	1,276	71	18,458
Hong Kong	9,180	2,344	1,102	50	12,626
Tianjian	5,784	2,025	1,488	35	9,297
Hangzhou	3,860	1,310	1,588	24	6,758

TOTAL PIPELINE BY INTERNATIONAL MARKET

China		
	Projects	Rooms
Macau	36	26,209
Shanghai	96	23,885
Beijing	71	18,458

United States		
	Projects	Rooms
Las Vegas	60	42,834
Wash, DC	122	21,946
Orlando	62	16,734

Europe		
	Projects	Rooms
London	78	13,482
Moscow	18	5,341

Middle East		
	Projects	Rooms
Dubai	148	51,215
Abu Dhabi	51	14,513

TOTAL PIPELINE BY COMPANY - CHINA

	Under Const.	Start Next 12 Mos.	Early Planning	Total Projects	Total Rooms
InterContin.	18,875	7,307	1,000	76	27,182
Wyndham	14,929	1,865	150	89	16,944
Starwood	14,294	1,656	450	40	16,400
ACCOR	7,937	144	3,364	44	11,445
Marriott	8,675	1,440	622	26	10,737
Hilton	4,310	1,220	150	14	5,680

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Thank you for your attention.